



**ALFA TRANSMISORA DE ENERGÍA S.A.
TAXPAYER ID No 77.337.345-0**

**FINANCIAL STATEMENTS
AS OF SEPTEMBER 30, 2023**

ALFA TRANSMISORA DE ENERGIA S.A.
TAXPAYER ID No.: 77.337.345-0

INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION
AS OF SEPTEMBER 30, 2023 AND DECEMBER 31, 2022
(In thousands of United States dollars - ThUS\$)

	30.09.2023	31.12.2022
	ThUS\$	ThUS\$
Assets		
Current assets		
Cash and cash equivalents	28.122	58.073
Other financial assets, current	303	303
Other non-financial assets, current	63	492
Trade and other receivables, current	63.276	66.170
Trade receivables due from related parties, current	541	384
Inventories	901	1.044
Current tax assets	9.483	9.772
Total current assets	<u>102.689</u>	<u>136.238</u>
Non-current assets		
Other non-financial assets, current	2.679	2.359
Intangible assets other than goodwill	524.561	530.838
Goodwill	458.350	458.349
Property, plant and equipment	450.684	453.759
Total non-current assets	<u>1.436.273</u>	<u>1.445.305</u>
Total assets	<u><u>1.538.962</u></u>	<u><u>1.581.543</u></u>

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	30.09.2023	31.12.2022
	ThUS\$	ThUS\$
Liabilities		
Current liabilities		
Other financial liabilities, current	1.784	14.781
Trade and other payables	35.445	67.761
Payables due to related parties, current	1.311	1.573
Other short-term provisions	436	359
Tax liabilities, current	-	47
Other non-financial liabilities, current	193	117.448
Total current liabilities	<u>39.169</u>	<u>201.969</u>
Non-current liabilities		
Other financial liabilities, non-current	1.027.846	1.029.220
Payables due to related parties, non-current	226.081	102.278
Deferred tax liabilities	109.828	110.257
Other non-financial liabilities, non-current	10.018	10.638
Total non-current liabilities	<u>1.373.773</u>	<u>1.252.393</u>
Total liabilities	<u>1.412.942</u>	<u>1.454.362</u>
Equity		
Share capital	98.501	98.501
Retained earnings (loss)	27.519	28.680
Equity attributable to owners of the controlling company	<u>126.020</u>	<u>127.181</u>
Non-controlling interests	-	-
Total Equity	<u>126.020</u>	<u>127.181</u>
Total Liabilities and Equity	<u>1.538.962</u>	<u>1.581.543</u>

ALFA TRANSMISORA DE ENERGIA S.A.
TAXPAYER ID No.: 77.337.345-0

INTERIM CLASSIFIED STATEMENTS OF INCOME
FOR THE PERIOD ENDED SEPTEMBER 30, 2023 AND SEPTEMBER 30, 2022
(In thousands of United States dollars - ThUS\$)

	30.09.2023	30.09.2022
	ThUS\$	ThUS\$
Statement of Income		
Gain (loss)		
Revenue	67.582	62.514
Cost of sales	(11.713)	(14.069)
Gains, gross	55.869	48.445
Administrative expenses	(9.068)	(3.300)
Other gains (expenses)	-	18
Profit (loss) from operating activities	46.801	45.163
Finance income	1.564	52
Finance costs	(46.781)	(43.251)
Foreign currency translation differences	(3.214)	(2.456)
Gain (loss) from inflation-adjusted units	40	-
Profit (loss) before taxes	(1.590)	(492)
Income tax benefit from continuing operations	429	19.120
Profit (loss) from continuing operations	(1.161)	18.628
Profit (loss) for the year	(1.161)	18.628
Profit (loss) attributable to		
Profit (loss) attributable to owners of the parent company	(1.161)	18.628
Profit (loss) attributable to non-controlling interest	-	-
Profit (loss)	(1.161)	18.628
Earnings per share		
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	(0,01179)	0,18911
Basic earnings (loss) per share	(0,01179)	0,18911
Diluted earnings (losses) per share		
Diluted earnings (losses) per share from continuing operations	(0,01179)	0,18911
Diluted earnings (losses) per share	(0,01179)	0,18911

INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION
FOR THE PERIOD ENDED SEPTEMBER 30, 2023 AND SEPTEMBER 30, 2022
(In thousands of United States dollars - ThUS\$)

	30.09.2023	30.09.2022
	ThUS\$	ThUS\$
Statements of cash flows		
Cash flows provided by (used in) operating activities		
Types of operating activity fees		
Proceeds from the sale of goods and rendering of services	91.560	75.990
Types of payments		
Payments to supplier for the supply of goods and services	(54.729)	(15.015)
Interest paid, classified as operating activities	-	(6)
Income taxes paid (reimbursed), classified as operating activities	(7.508)	(11.207)
Other cash inflows (outflows), classified as operating activities	(2.599)	(251)
Net cash form (used in) operating activities	26.724	49.512
Cash flows from (used in) investing activities		
Loans to related parties	(154)	(76)
Purchases of property, plant and equipment	(5.251)	(8.045)
Receivables from related party	-	(88)
Interests received	1.564	52
Other cash receipts (payments)	(116.463)	(5.237)
Net cash flows from (used in) investing activities	(120.304)	(13.394)
Cash flows from (used in) financing activities		
Related party financing	116.463	5.237
Interest paid	(52.622)	(50.892)
Other cash inflows (outflows)	-	(5.879)
Net cash from (used in) financing activities	63.841	(51.534)
Net increase (decrease) in cash and cash equivalents before the effect of exchange rate changes	(29.739)	(15.417)
Effects of exchange rate changes on cash and cash equivalents		
Effects of exchange rate changes on cash and cash equivalents	(212)	(1.589)
Net increase (decrease) in cash and cash equivalents	(29.951)	(17.005)
Cash and cash equivalents at beginning of period	58.073	64.884
Cash and cash equivalents at end of period	28.122	47.878

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COSTS OF SALE

	<u>30.09.2023</u>	<u>30.09.2022</u>
	ThUS\$	ThUS\$
Maintenance and operating costs	(3.108)	(5.502)
Depreciation for the year transmission line & substation	(8.605)	(8.567)
Total	(11.713)	(14.069)

ADMINISTRATIVE EXPENSES

	<u>30.09.2023</u>	<u>30.09.2022</u>
	ThUS\$	ThUS\$
Advisory expenses and fees	(401)	(402)
Related parties services	(1.375)	(1.701)
Depreciation and amortization	(6.281)	152
Service and rental expenses	(141)	(95)
Other administrative expenses	(471)	(779)
Insurance	(400)	(475)
Total	(9.068)	(3.300)

DEPRECIATION AND AMORTIZATION INCLUDED IN STATEMENTS OF INCOME

	<u>30.09.2023</u>	<u>30.09.2022</u>
	ThUS\$	ThUS\$
Depreciation included in costs of sale	(8.605)	(8.567)
Depreciation included in administrative expenses	(4)	(71)
Amortization included in administrative expenses	(6.277)	223
Total	(14.885)	(8.415)