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**transmisora**

**ALFA TRANSMISORA DE ENERGÍA S.A.  
TAXPAYER ID No 77.337.345-0**

**FINANCIAL STATEMENTS  
AS OF MARCH 31, 2023**

**ALFA TRANSMISORA DE ENERGIA S.A.**  
**TAXPAYER ID No.: 77.337.345-0**

INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION  
AS OF MARCH 31, 2023 AND DECEMBER 31, 2022  
(In thousands of United States dollars - ThUS\$)

	<b>31.03.2023</b>	<b>31.12.2022</b>
	<b>ThUS\$</b>	<b>ThUS\$</b>
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	57.938	58.073
Other financial assets, current	304	303
Other non-financial assets, current	331	492
Trade and other receivables, current	62.779	66.170
Trade receivables due from related parties, curre	394	384
Inventories	906	1.044
Current tax assets	9.937	9.772
<b>Total current assets</b>	<b><u>132.589</u></b>	<b><u>136.238</u></b>
<b>Non-current assets</b>		
Other non-financial assets, current	2.692	2.359
Intangible assets other than goodwill	528.746	530.838
Goodwill	458.349	458.349
Property, plant and equipment	452.800	453.759
<b>Total non-current assets</b>	<b><u>1.442.587</u></b>	<b><u>1.445.305</u></b>
<b>Total assets</b>	<b><u><u>1.575.176</u></u></b>	<b><u><u>1.581.543</u></u></b>

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AS OF MARCH 31, 2023 AND DECEMBER 31, 2022  
(In thousands of United States dollars - ThUS\$)

	<b>31.03.2023</b>	<b>31.12.2022</b>
	<b>ThUS\$</b>	<b>ThUS\$</b>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Other financial liabilities, current	1.311	14.781
Trade and other payables	73.683	67.761
Payables due to related parties, current	1.432	1.573
Other short-term provisions	217	359
Tax liabilities, current	767	47
Other non-financial liabilities, current	117.137	117.448
<b>Total current liabilities</b>	<b>194.547</b>	<b>201.969</b>
<b>Non-current liabilities</b>		
Other financial liabilities, non-current	1.029.118	1.029.220
Payables due to related parties, non-current	103.923	102.278
Deferred tax liabilities	110.180	110.257
Other non-financial liabilities, non-current	10.434	10.638
<b>Total non-current liabilities</b>	<b>1.253.655</b>	<b>1.252.393</b>
<b>Total liabilities</b>	<b>1.448.202</b>	<b>1.454.362</b>
<b>Equity</b>		
Share capital	98.501	98.501
Retained earnings (loss)	28.473	28.680
<b>Equity attributable to owners of the controlling company</b>	<b>126.974</b>	<b>127.181</b>
Non-controlling interests	-	-
<b>Total Equity</b>	<b>126.974</b>	<b>127.181</b>
<b>Total Liabilities and Equity</b>	<b>1.575.176</b>	<b>1.581.543</b>

**ALFA TRANSMISORA DE ENERGIA S.A.**  
**TAXPAYER ID No.: 77.337.345-0**

INTERIM CLASSIFIED STATEMENTS OF INCOME  
FOR THE PERIOD ENDED MARCH 31, 2023 AND MARCH 31, 2022  
(In thousands of United States dollars - ThUS\$)

	<b>31.03.2023</b> <b>ThUS\$</b>	<b>31.03.2022</b> <b>ThUS\$</b>
<b>Statement of Income</b>		
<b>Gain (loss)</b>		
Revenue	23.720	19.875
Cost of sales	(4.857)	(3.838)
<b>Gains, gross</b>	<b>18.863</b>	<b>16.037</b>
Administrative expenses	(3.128)	(3.328)
Other gains (expenses)	-	18
Profit (loss) from operation	15.735	12.727
Finance income	504	52
Finance costs	(15.312)	(13.349)
Foreign currency translation differences	(1.211)	476
Loss before taxes	(284)	(94)
Income tax benefit from continuing operations	77	25
Profit (loss) from continuing operations	(207)	(69)
<b>Loss for the period</b>	<b>(207)</b>	<b>(69)</b>
<b>Profit (loss) attributable to</b>		
Profit (loss) attributable to owners of the parent company	(207)	(69)
Profit (loss) attributable to non-controlling interest	-	-
Profit (loss)	(207)	(69)
<b>Earnings per share</b>		
<b>Basic earnings per share</b>		
Basic earnings (loss) per share from continuing operations	(0,00210)	(0,00070)
Basic earnings (loss) per share	(0,00210)	(0,00070)
<b>Diluted earnings (losses) per share</b>		
Diluted earnings (losses) per share from continuing operations	(0,00210)	(0,00070)
Diluted earnings (losses) per share	(0,00210)	(0,00070)

INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION  
FOR THE PERIOD ENDED MARCH 31, 2023 AND MARCH 31, 2022  
(In thousands of United States dollars - ThUS\$)

	31.03.2023 ThUS\$	31.03.2022 ThUS\$
<b>Statements of cash flows</b>		
<b>Cash flows provided by (used in) operating activities</b>		
Types of operating activity fees		
Proceeds from the sale of goods and rendering of services	37.645	23.725
Types of payments		
Payments to supplier for the supply of goods and services	(6.171)	(12.118)
Interest paid, classified as operating activities	-	(6)
Income taxes paid (reimbursed), classified as operating activities	(2.383)	(611)
Other cash inflows (outflows), classified as operating activities	(1.417)	(1.059)
<b>Net cash form (used in) operating activities</b>	<b>27.674</b>	<b>9.931</b>
<b>Cash flows from (used in) investing activities</b>		
Loans to related parties	(10)	-
Importes procedentes de la venta de propiedades, planta y equipo	-	-
Purchases of property, plant and equipment	(2.086)	(925)
Receivables from related party	-	-
Interests received	504	52
<b>Net cash flows from (used in) investing activities</b>	<b>(1.592)</b>	<b>(873)</b>
<b>Cash flows from (used in) financing activities</b>		
Related party financing	-	-
Interest paid	(26.314)	-
Other cash inflows (outflows)	-	-
<b>Net cash from (used in) financing activities</b>	<b>(26.314)</b>	<b>-</b>
<b>Net increase (decrease) in cash and cash equivalents before the effect of exchange rate changes</b>	<b>(232)</b>	<b>9.058</b>
<b>Effects of exchange rate changes on cash and cash equivalents</b>		
Effects of exchange rate changes on cash and cash equivalents	97	185
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(135)</b>	<b>9.243</b>
Cash and cash equivalents at beginning of period	58.073	64.884
<b>Cash and cash equivalents at end of period</b>	<b>57.938</b>	<b>74.127</b>

**ALFA TRANSMISORA DE ENERGIA S.A**  
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**COSTS OF SALE**

	<b>31.03.2023</b>	<b>31.03.2022</b>
	<b>ThUS\$</b>	<b>ThUS\$</b>
Maintenance and operating costs	(1.995)	(982)
Depreciation for the year transmission line & substation	(2.862)	(2.856)
<b>Total</b>	<b>(4.857)</b>	<b>(3.838)</b>

**ADMINISTRATIVE EXPENSES**

	<b>31.03.2023</b>	<b>31.03.2022</b>
	<b>ThUS\$</b>	<b>ThUS\$</b>
Advisory expenses and fees	(36)	(677)
Related parties services	(458)	-
Depreciation and amortization	(2.096)	(2.240)
Service and rental expenses	(1)	(37)
Other administrative expenses	(437)	(374)
Insurance	(100)	-
<b>Total</b>	<b>(3.128)</b>	<b>(3.328)</b>

**DEPRECIATION AND AMORTIZATION INCLUDED IN STATEMENTS OF INCOME**

	<b>31.03.2023</b>	<b>31.03.2022</b>
	<b>ThUS\$</b>	<b>ThUS\$</b>
Depreciation included in costs of sale	(2.862)	(2.856)
Depreciation included in administrative expenses	(4)	(47)
Amortization included in administrative expenses	(2.092)	(2.193)
<b>Total</b>	<b>(4.958)</b>	<b>(5.096)</b>