



**Transmisora de
Energía S.A.**

**ALFA TRANSMISORA DE ENERGÍA S.A.
TAXPAYER ID No 77.337.345-0**

**FINANCIAL STATEMENTS
AS OF SEPTEMBER 30, 2022**

ALFA TRANSMISORA DE ENERGIA S.A
TAXPAYER ID No.: 77.337.345-1

INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION
AS OF SEPTEMBER 30, 2022 AND DECEMBER 31, 2021
(In thousands of United States dollars - ThUS\$)

	30.09.2022	31.12.2021
	ThUS\$	ThUS\$
Assets		
Current assets		
Cash and cash equivalents	47.878	64.884
Other financial assets, current	303	-
Other non-financial assets, current	88	987
Trade and other receivables, current	8.807	40.546
Trade receivables due from related parties, current	1.559	-
Inventories	1.009	1.023
Current tax assets	9.182	8.161
Total current assets	68.826	115.601
Non-current assets		
Other non-financial assets, current	-	829
Intangible assets other than goodwill	539.430	539.248
Goodwill	527.474	405.774
Property, plant and equipment	455.955	460.147
Total non-current assets	1.522.859	1.405.998
Total assets	1.591.685	1.521.599

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 AS OF SEPTEMBER 30, 2022 AND DECEMBER 31, 2021
 (In thousands of United States dollars - ThUS\$)

	30.09.2022	31.12.2021
	ThUS\$	ThUS\$
Liabilities		
Current liabilities		
Other financial liabilities, current Trade and other payables	4.982	17.548
Payables due to related parties, current	19.701	53.162
Other short-term provisions	48	-
Other non-financial liabilities, current	531	1.220
Total current liabilities	<u>116.786</u>	<u>1.019</u>
	142.048	72.949
Non-current liabilities		
Other financial liabilities, non-current	1.026.585	1.030.529
Payables due to related parties, non-current	103.348	92.923
Deferred tax liabilities	198.257	221.594
Other non-financial liabilities, non-current	11.850	12.635
Total non-current liabilities	<u>1.340.040</u>	<u>1.357.681</u>
	1.482.088	1.430.630
Total liabilities	<u>1.482.088</u>	<u>1.430.630</u>
Equity		
Share capital	98.501	98.501
Retained earnings (loss)	11.096	(7.532)
Equity attributable to owners of the controlling company	<u>109.597</u>	<u>90.969</u>
Non-controlling interests	-	-
Total Equity	<u>109.597</u>	<u>90.969</u>
	1.591.685	1.521.599
Total Liabilities and Equity	<u>1.591.685</u>	<u>1.521.599</u>

ALFA TRANSMISORA DE ENERGIA S.A.
TAXPAYER ID No.: 77.337.345-0

INTERIM CLASSIFIED STATEMENTS OF INCOME
 FOR THE PERIOD ENDED SEPTEMBER 30, 2022 AND DECEMBER 31, 2021
 (In thousands of United States dollars - ThUS\$)

	30.09.2022	31.12.2021
	ThUS\$	ThUS\$
Statement of Income		
Gain (loss)		
Revenue	62.514	23.206
Cost of sales	(14.069)	(7.729)
Gains, gross	48.445	15.477
Administrative expenses	(3.300)	(10.021)
Other gains (expenses)	18	-
Profit (loss) from operation	45.163	5.456
Finance income	52	557
Finance costs	(43.251)	(15.626)
Foreign currency translation differences	(2.456)	(706)
Loss before taxes	(492)	(10.319)
Income tax benefit from continuing operations	19.120	2.787
Profit (loss) from continuing operations	18.628	(7.532)
Loss for the period	18.628	(7.532)
Profit (loss) attributable to		
Profit (loss) attributable to owners of the parent company	18.628	(7.532)
Profit (loss) attributable to non-controlling interest	-	-
Profit (loss)	18.628	(7.532)
Earnings per share		
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	0,18911	(0,07647)
Basic earnings (loss) per share	0,18911	(0,07647)
Diluted earnings (losses) per share		
Diluted earnings (losses) per share from continuing operations	(0,07647)	(0,07647)
Diluted earnings (losses) per share	(0,07647)	(0,07647)

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INTERIM CLASSIFIED STATEMENTS OF FINANCIAL POSITION

FOR THE PERIOD ENDED SEPTEMBER 30, 2022

(In thousands of United States dollars - ThUS\$)

	30.09.2022
	ThUS\$
Statements of cash flows	
Cash flows provided by (used in) operating activities	
Types of operating activity fees	
Proceeds from the sale of goods and rendering of services	75.990
Types of payments	
Payments to supplier for the supply of goods and services	(15.015)
Interest paid, classified as operating activities	(6)
Income taxes paid (reimbursed), classified as operating activities	(11.207)
Other cash inflows (outflows), classified as operating activities	(251)
Net cash from (used in) operating activities	49.512
Cash flows from (used in) investing activities	
Cash flows used to obtain control of subsidiaries or other businesses	(5.237)
Loans to related parties	(76)
Purchases of property, plant and equipment	(8.045)
Receivables from related party	(88)
Interests received	52
Net cash flows from (used in) investing activities	(13.394)
Cash flows from (used in) financing activities	
Related party financing	5.237
Interest paid	(50.892)
Other cash inflows (outflows)	(5.879)
Net cash from (used in) financing activities	(51.534)
Net increase (decrease) in cash and cash equivalents before the effect of exchange rate changes	(15.417)
Effects of exchange rate changes on cash and cash equivalents	
Effects of exchange rate changes on cash and cash equivalents	(1.589)
Net increase (decrease) in cash and cash equivalents	(17.005)
Cash and cash equivalents at beginning of period	64.884
Cash and cash equivalents at end of period	47.878

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COSTS OF SALE

	30.09.2022
	ThUS\$
Maintenance and operating costs	(5.502)
Depreciation for the year transmission line & substation	(8.567)
Total	(14.069)

ADMINISTRATIVE EXPENSES

	30.09.2022
	ThUS\$
Advisory expenses and fees	(402)
Related parties services	(1.701)
Depreciation and amortization	152
Service and rental expenses	(95)
Other administrative expenses	(779)
Insurance	(475)
Total	(3.300)

DEPRECIATION AND AMORTIZATION INCLUDED IN STATEMENTS OF INCOME

	30.09.2022
	ThUS\$
Depreciation included in costs of sale	(8.567)
Depreciation included in administrative expenses	(71)
Amortization included in administrative expenses	223
Total	(8.415)